



WWF *for a living planet*

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WWF-UK

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QUESTIONS & ANSWERS

How do I know I have paid enough tax?

You can use Gift Aid if the amount of Income Tax and/or Capital Gains Tax you've paid in any tax year (6 April one year to 5 April the next) is at least equal to the amount of basic rate tax the charity is reclaiming on your gift.

You don't necessarily have to be working to be paying tax. Apart from tax on income from a job or self-employment, the tax you've paid could include:

- tax deducted at source from savings interest
- tax on State Pension and/or other pensions
- tax on investment or rental income
- Capital Gains Tax on gains

But only UK tax counts, so if you only pay tax outside the UK you won't be able to use Gift Aid.

How to check if you've paid enough tax

To work out if you've paid enough tax to cover your donations, divide the donation value by four. For example, if you give £100 in a particular tax year you will need to have paid £25 tax over that period. ($£100/4 = £25$). (Note that this calculation is based on the basic rate tax of 20 per cent)

I am a higher rate taxpayer. Can my chosen charity reclaim the higher rate tax paid?

No. WWF can only reclaim tax on your gift at the basic rate. If you pay higher rate tax, you can claim the difference between the higher rate of tax (40 per cent) and the basic rate of tax (20 per cent) on the total (gross) value of your donation to the charity.

For example, if you donate £100, the total value of your donation to the charity is £125 - so you can claim back 20 per cent of this (£25) for yourself. You can make this claim on your Self Assessment tax return if you were sent one.

IMPORTANT NOTES

You can cancel this Declaration at any time by telephoning WWF Supporter Relations on 01483 426333.

- Please notify WWF if you change your name or address.
- No longer pay sufficient tax on your income and/or capital gains.

Please note that a Declaration can only be completed by one individual, who must be the UK taxpayer – joint Declarations are not acceptable.

GIFT AID – THE FACTS

Gift Aid is a way for you to boost the value of your donation to WWF without it costing you a penny more. If you pay UK income tax or capital gains tax, then Gift Aid is a simple way to increase the value of your gift to WWF.

Making a Gift Aid Declaration will enable WWF to reclaim the basic rate tax on all your future donations and even on the previous six years. This means that if you give £10 to WWF and you have made a Gift Aid Declaration, that gift is worth £12.82 to the charity.

WWF will reclaim 28p of tax on every £1 you gave up to 5th April 2008.

WWF will reclaim 25p of tax on every £1 you give on or after 6th April 2008.

The Government will pay to the charity an additional 3p on every £1 you give between 6th April 2008 and 5th April 2011. This transitional relief for the charity does not affect your personal tax position.

If you are a higher rate taxpayer, you must include all your Gift Aid donations on your Self Assessment tax return if you want to receive the additional tax relief due to you. **For further information on Gift Aid please visit the HM Revenue & Customs Website:**

www.hmrc.gov.uk/charities/giving-to-charities-indiv.htm



WWF for a living planet

Add 28% to your gift without paying a penny more

Tick the Gift Aid box and for every £1 you give we can claim an extra 28 pence back from HM Revenue & Customs.

Supporter Number.....

Mr/Mrs/Miss/Ms/Other..... Initials.....

Surname.....

Address.....

.....

Town.....

County.....

Post Code.....

PLEASE TICK HERE

[] YES, I want all donations I have made over the past six years and all future donations to be treated as Gift Aid until I notify you otherwise.

PLEASE PRINT FULL NAME

.....

DATE: ____/____/____

To qualify for Gift Aid, what you pay in UK income tax or capital gains tax must at least equal the amount we will claim in each tax year.